BRADLEY DOGUKAN KAKIZ

Victoria, BC

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EDUCATION

University of Victoria **Victoria, BC**

B.Sc., Double Major: Financial Mathematics & Economics (combined) and Statistics (Co-op) *Expected Spring 2028*

- Relevant Coursework: Stochastic Financial Modelling, Econometrics, Advanced Statistics, Micro/Macroeconomics
- Awards: Beedie Luminaries Scholarship (2025–2028)

WORK EXPERIENCE

University of Victoria, Treasury **Victoria, BC**

Treasury & Investment Associate (incoming) *Jan – Apr 2027*

- Will work with the Treasurer to monitor investment strategies for UVic's Working Capital Investments and Foundation.
- Will support investment income forecasting, records management and responsible investment projects.

Capital Bey Financing and Consulting Group Inc. **Remote (HQ: Washington, DC)**

Financial Analyst, Development Finance & Credit *May 2026 – Present*

- Built the monthly pro forma for a 267-unit, $16.1M phase of a $60M+ residential development program.
- Modelled a four-tier equity waterfall (8% preferred return, 20% IRR hurdle); base-case equity IRR of 19.6%.
- Stress-tested five scenarios across 10 variables: equity IRR from 19.6% (base) to -18.9% (35% price cut, 30% cost overrun, 12-month sales delay).
- Found that 60% loan-to-cost debt covered only 0.45x of debt service vs a 1.30x target; the team agreed to cut debt to the $3.4M cash flow supports, doubling required equity to $12.7M.
- Contributed to credit and feasibility reviews of expansion plans for two Turkish industrial companies.
- Researched the U.S. marine financing market for a client: retail lending, dealer floor plans and import-duty effects.

UVic Impact Investing Hub **Victoria, BC**

Impact Investing Analyst *Jun – Oct 2026*

- Mapped Canada's three Social Finance Fund wholesalers (~$379M), profiling 40+ funds and 200+ companies.
- Built a 67-entry database of ESG and impact standards (IFRS S1/S2, GHG Protocol, IFC Performance Standards).
- Calculated DSCR and leverage ratios for a utility financing model in ACET's First Nations Utility Study; compiled financing data on ~20 clean-energy projects for the Community Energy Finance Navigator.

Propel Impact, UVic Student-Run Impact Fund **Victoria, BC**

Fund Manager (promoted from Fund Associate, May 2026) *May 2025 – Present*

- Screened eight social-impact ventures in Excel and Power BI and recommended against all eight on weak cash flow, premature pricing and unfavourable terms; the investment committee declined the two presented and a CIO-led review the other six.
- Designed the screening framework and led 3–4 associates in applying it, training them on the metrics.
- Modelled unit economics and cash runway, identifying cost cuts needed to break even and testing raises against peak capital need.

Loblaws City Market (Park Royal) **West Vancouver, BC**

Assistant Manager, Meat & Seafood *May 2023 – Jun 2024*

- Held store-wide authority over ~100 staff; ran a ~$10M-revenue department budget and payroll for 15–20 staff.
- Recalibrated the ordering algorithm away from peak-demand ordering, cutting costs about 15%; managed vendors.

PROJECTS

SignalNorth, Equity Valuation & Financial Modelling Pipeline **Victoria, BC**

Independent Project *2026 – Present*

- Built a Python pipeline that generates a full equity model (three-statement, DCF, LBO, comps) as a 16-tab Excel workbook for most SEC-filing companies, cutting a 2-day manual build to 10 minutes; adding project-finance models.
- Caught a ~40% Visa undervaluation from a five-year-stale SEC figure; added reconciliation checks for stale source data.

ADDITIONAL INFORMATION

Languages:	English (fluent), Turkish (native)
Modelling:	Three-statement, DCF, LBO, comps, scenarios & sensitivities, project finance (DSCR, waterfalls)
Technical:	Excel (pivot tables, Power Query, VBA), Python (pandas, NumPy), Power BI, SEC EDGAR / XBRL
Certifications:	Corporate Valuation, Training The Street (Jul 2026) Financial Modeling & Valuation Analyst (FMVA), Corporate Finance Institute (in progress) CFA Level I (preparing); CFA Society Victoria (student member)
Other roles:	Sous Chef (2021–24), led ~10 staff; Test Supervisor, GV English (2025–26), exam sessions of 70+ students
Interests:	Basketball (national runner-up, three provincial titles); guitar (14+ years), piano; chess (1900 Lichess)